Upcoming Events

Please mark your calendars and plan to join us for the following events.

**TUESDAY, OCT. 2, TO FRIDAY, DEC. 19**
Art Exhibit
“Curious Beasts of the British Museum: Animal Prints from Dürer to Goya” with Ross Gay

**WEDNESDAY, OCT. 22**
7-11:30 a.m.
Bridges Academy
“Alcalá Park by Design” with Mary Whelan

**TUESDAY, OCT. 30, TO TUESDAY, NOV. 7**
Undergraduate Theatre
“Anton’s Shorts: Three Brief Comedies by Chekhov”

**WEDNESDAY, NOV. 5**
10 - 11:30 a.m.
Bridges Academy
“Why is it so hard to get local fish in San Diego?” with Adina Baratzky

**FRIDAY, NOV. 7**
7 p.m.
Lindsay J. Cropper Memorial Writers Series
Guest lecture and book signing with Ross Gay

**WEDNESDAY, NOV. 12**
10-11:30 a.m.
Bridges Academy
“Jesus and Superman” with Susan Babka

**FRIDAY, DEC. 5, AT 7:30 P.M. AND SUNDAY, DEC. 7, AT 2 P.M.**
Music
“Lessons and Carols: A Festival of Word and Song to Prepare for Christmas”

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They established a charitable remainder annuity trust, which was set up to pay them a fixed amount each year for the remainder of their lives. Their lives together first began when Otis graduated from the U.S. Naval Academy in 1936. He was in Honolulu when he met the blue-eyed beauty who would become his partner in a lifelong marriage that lasted 63 years. Together, they experienced the joys and horrors of pre-war, occupied China. Later, on the morning of December 7, 1941, they awoke to the smoke-filled skies of Pearl Harbor, where Otis raced to join his submarine and Anne was evacuated. Most of the war years were spent apart, as Otis served in submarines, eventually taking command of the U.S.S. Dace. Meanwhile, Anne worked in San Francisco as a translator of French and German documents for the U.S. government. In the postwar years, Otis continued his Navy career, which lasted 30 years and included service in the Korean War. Anne’s time was filled with rearing two children, fundraising for the Navy Relief Society, and caring for her mother. The couple also developed a keen enthusiasm for boating. From his dissertation on an old-fashioned Underwood typewriter, Anne created prize-winning oil paintings, taught art classes, and served as an officer in the Coronado Art Association and the Coronado Women’s Club. Otis lost his life to Alzheimer’s disease in 2001. Anne survived him by 11 years. However, because of their planned gift — their love for San Diego and their connection to USD, where son Otis Robert Cole III ’93 earned an IMBA — the legacy of Otis and Anne Cole lives on. The students who receive the Otis and Anne Cole Endowed Scholarship will forever be part of their story.

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**Contact Us**

Office of Planned Giving
Dugher Alumni Center, Room 206
(619) 260-4523
www.sandiego.edu/plannedgiving
Attention Real Estate Owners: Tax-free Sales of Real Estate

Now that Southern California real estate is bouncing back from the depression of 2008, owners of investment property are probably sitting on a bundle of capital appreciation. Unfortunately, while the value of your properties was increasing, so were taxes. The tax that most affects the sale of real estate is the tax on capital gains. The federal capital gains tax is now at 23.8 percent, not including the additional State of California tax. The entire tax must be paid in the year of the sale. The tax can be deferred through an exchange for a similar property, but eventually most owners want to sell and the tax comes due. It’s enough to make an owner flinch at the thought of selling a property.

How You Can Support USD

If you sell appreciated securities this year, you can lose up to 23.8 percent of your appreciation to taxes, not including state taxes. Turn that loss into a gain by supporting the University of San Diego this year with a tax-free gift of appreciated stock.

Want Your Family Name to Live Forever?

Consider creating a USD Family Legacy. Contact the Office of Planned Giving for details.

(619) 260-4523

John Phillips, at USD's Office of Planned Giving can discuss with you how to sell your highly appreciated property tax-free, continue to receive your income stream from the property, and reduce your current income taxes. You can do all of this while creating a permanent family legacy at the University of San Diego. Believe it! It’s a rare win-win-win opportunity.

For a free and confidential consultation about how you can take advantage of current tax laws and win, please call (619) 260-4523.

The Information in this publication is not intended as legal advice. Any prospective donor should seek the advice of a qualified estate and/or tax professional to determine the consequences of his or her gift.

Highlight: Golden Toreros Mass of Remembrance

The Golden Toreros remembered and honored departed classmates and faculty from the earliest days of the university during the inaugural Mass of Remembrance. Daily noon Mass in Founders Chapel on Aug. 14, 2014, was offered in honor of these alumni and faculty. The Golden Toreros — those who have celebrated their 50th reunion — served as readers, Eucharistic ministers, and gift bearers.

The Book of Remembrance, which they had the opportunity to sign, will be used year after year as this new tradition continues. Some attendees signed their name, some listed the names of friends and family members who had passed away, and some wrote an intention for those departed. After Mass, the alumni enjoyed lunch in La Gran Terraza, while catching up with old friends and meeting new fellow Golden Toreros. The Golden Toreros Mass of Remembrance marked the final signature event of the program’s first year. The next 50th Reunion Class was inducted on Oct. 11, during the 2014 Homecoming and Family Weekend.